

3. On July 27, 2017, the Debtors filed their *Joint Liquidating Plan* [Docket No. 361] (the “Plan”). On August 30, 2017, the Court entered an *Order Approving Disclosure Statement and Confirming Joint Liquidating Plan* [Docket No. 390] (“Order”). The effective date of the Plan is September 29, 2017. Pursuant to the terms of the Plan and Order, the Trust was created to liquidate and administer certain claims for the benefit of the Trust beneficiaries.

4. Pursuant to the Article IV of the Plan, the Debtors agreed to pay, and have paid, Spin Master all amounts due under the Plan in full satisfaction of the Claims.

NOW THEREFORE, in consideration of the mutual covenants contained herein, and other good and valuable consideration (the receipt and sufficiency of which are acknowledged), it is hereby stipulated and agreed by and between the Trustee and Spin Master, as follows:

AGREEMENT

1. Upon execution of this Stipulation by the Parties, Claim Numbers 210, 211, and 212 shall be deemed withdrawn, with prejudice.

2. The withdrawal of the Claims does not alter or diminish Spin Master's right to receive all amounts due on account of its Class 2(a),(b) and (c) claims under Article IV of the Plan.

3. The United States Bankruptcy Court for the Northern District of Illinois shall retain jurisdiction to adjudicate any dispute regarding the interpretation, construction, application, or effect of this Stipulation.

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Dated: March 16, 2018

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